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| **Borrower Information** |
| **Borrower Name** |  | **Maiden Name (if applicable)** |  |
| **Marital Status** |  **Married** **[ ]  Single** **[ ]**  | **Number Of Dependents?** |  |
| **Birth Date** |  | **U.S. Citizen?** | **Yes** **[ ]  No** **[ ]**  |
| **If not citizen, alien registration number** |  |
| **Birth Place** |  |
| **Social Security Number** |  | **Percentage Of Ownership** |  |
| **Borrower Credit** |  **Excellent** [ ]  |  **Good** [ ]  |  **Fair** [ ]  |  **Poor** [ ]  |
| **Approximate Credit Score** |  | **Ever filed personal or business bankruptcy?** |  **Yes [ ]  No [ ]**  |
| **If yes, when discharged?** |  | **IRS liens?** |  **Yes [ ]  No [ ]**  |
| **Foreclosure?** | **Yes** **[ ]  No** **[ ]**  | **If yes, date?** |  |
| **Short Sale?** | **Yes [ ]  No [ ]**  | **If yes, date?** |  |
| **Loan Modification?** | **Yes [ ]  No [ ]**  | **If yes, date?** |  |
| **Current IRS liens?** | **Yes [ ]  No [ ]**  | **If yes, date?** |  |
| **Current judgments?** | **Yes [ ]  No [ ]**  | **Mortgage lates?** |  **Yes [ ]  No [ ]**  |
| **Party to lawsuit?** | **Yes [ ]  No [ ]**  | **Provide additional info if** | **yes to above**  |
| **Ever arrested for a felony offense?** | **Yes** **[ ]  No** **[ ]**  | **On probation / parole?** |  **Yes [ ]  No [ ]**  |
| **If yes, attach explanation** | **Own or rent home?** | **Own** **[ ]  Rent** **[ ]**  |
| **Address (No P.O. Box)** |  |
| **City, State, Zip** |  |
| **How long at address?** |  | **If less than five years, list previous address** |
| **Address (No P.O. Box)** |  |
| **City, State, Zip** |  |
| **Telephone (W)** |  | **Telephone (C)**  |  |
| **Telephone (H)** |  | **Email**  |  |
| **Are you a realtor?** |  **Yes** **[ ]  No** **[ ]**  | **Are you a contractor?** |  **Yes [ ]  No [ ]**  |
| **Have you flipped properties?** |  **Yes** **[ ]  No** **[ ]**  | **Approximate #**  |  |
| **Owned investment properties?** |  **Yes [ ]  No [ ]**  | **Approximate #**  |  |
| **Are you in a real estate investor group?** |  **Yes [ ]  No [ ]**  |

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| **Work Experience (List chronologically with present employer)** |
| **Employer** |  | **Dates** |  |
| **Address**  |  |
| **City, State, Zip** |  |
| **Duties** |  |
| **Employer** |  | **Dates** |  |
| **Address** |  |
| **City, State, Zip** |  |
| **Duties** |  |
| **Employer** |  | **Dates** |  |
| **Address** |  |
| **City, State, Zip** |  |
| **Duties** |  |

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| **Corporate Information (If filing as business / corporation)** |
| **Company Name** |  |
| **Company DBA** |  |
| **Borrowing Entity** | **Corporation** **[ ]**  |  **S-Corp** **[ ]**  |  **C-Corp** **[ ]**  |
| **Partnership** **[ ]**  |  **Ltd Partnership** **[ ]**  |  **Sole Proprietor** **[ ]**  |  **LLC** **[ ]**  |
| **State Of Incorporation** |  | **Date Of Incorporation** |  | **Date Established** |  |
| **Company Address** |  |
| **City, State, Zip** |  |
| **Partner #1** |  | **Ownership Percentage** |  |
| **Partner #2** |  | **Ownership Percentage** |  |
| **Partner #3** |  | **Ownership Percentage** |  |
| **All partners required to fill out page 1 (Varies by lender)** |

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| **Transaction Information** |
| **Subject Property Address** |  |
| **City, State, Zip** |  |
| **(If transaction involves more than one property, provide list of properties in attached schedule)** |
| **Purpose Of Loan** | **Purchase** **[ ]  Rehab** **[ ]  Purchase & Rehab** **[ ]  Refinance** **[ ]  Line of Credit** **[ ]**  |
| **Type Of Property** | **SFD** **[ ]  SFA** **[ ]  MF2** **[ ]  MF3** **[ ]  MF4** **[ ]  MF5+** **[ ]  Condo** **[ ]  Townhome** **[ ]**  |
| **If purchase, are you working with a realtor?**  |  **Yes [ ]  No [ ]**  | **Year Built** |  |
| **Realtor Name** |  | **Realtor Phone** |  |
| **If purchase, purchase price** |  | **Current “as is” value** |  |
| **Rehab costs** |  | **After Repair Value (ARV)** |  |
| **Under Contract?** |  **Yes [ ]  No [ ]**  | **Desired closing date?** |  |
| **Purchasing as an individual or corporation?**  |  **Individual** **[ ]  Corporation** **[ ]**  |
| **Down Payment?** |  | **Source Of Your Down Payment** |  |
| **Exit Strategy** | **Sell / Flip** **[ ]  Refinance** **[ ]  Rent** **[ ]**  | **Using Gap Funding?** | **Yes** **[ ]  No** **[ ]**  |
| **If refinance, loan amount?**  |  | **Loan To Value (LTV)** |  |
| **If rehab, loan amount?**  |  | **Current Value?** |  | **After Repair Value (ARV)** |  |
| **If line of credit, credit limit requested?** |  |

**Make sure to complete the Personal Financial Statement (PFS), and the Rehab Budget Worksheet. If you have flipped multiple properties or own multiple investment properties, fill out the Rehab Transactions / Investment Property worksheet.**